



APPLICATION FOR AUBG FINANCIAL ASSISTANCE

2010 / 2011 ACADEMIC YEAR

Information: Admission to AUBG is based upon a student's academic qualifications. AUBG is also able to offer to many students scholarship support made possible through the generosity of private and corporate donors. Scholarships may be either full or partial, and are allocated according to conditions specified by the donors. In order to help make an AUBG education affordable, the University provides financial aid based on both the academic merit and the financial need of the student. Financial need is determined through an analysis of the Application for AUBG Financial Assistance and supporting documents submitted as part of the application packet.

Financial aid covers a portion of the tuition and it does not need to be repaid. Financial aid awards are subject to a maximum of eight semesters of enrollment and are conditional on good academic performance.

Instructions: To be considered for assistance, please complete this form in full. Please read and review the form carefully before you fill it in and do not leave any boxes blank. If a block is not applicable to you, mark it N/A. If you are unable to complete any section of the application or send any of the required documents, please explain why. Sending this form with missing or incomplete information delays your evaluation and could jeopardize the amount of the award. Please contact the AUBG Financial Aid Office with any questions.

PLEASE PRINT IN BLOCK LETTERS

I. PERSONAL PROFILE

Gender: Male Female Date of birth: _____ / _____ / _____
Month Day Year

Name (Mr./Mrs./Miss/Ms.): _____
Last First

Intended date of admission:
 Fall'09 Spring'10 Fall'10 Spring'11

Nationality: _____ Country of residence: _____

City: _____ State: _____ Postal code: _____ Country: _____

Telephone: (_____) _____ Fax: (_____) _____

E-mail: _____

II. FAMILY INFORMATION

The American University in Bulgaria is committed to a policy of non-discrimination and equal opportunity in all of its endeavors and affirms a commitment to diversity in both its employees and its student body.

Parents' current marital status (check only one box):
 Married Separated / Divorced Mother living, father deceased Father living, mother deceased

How many persons, including the student, are dependent upon the family income:

1. Relationship: _____ Age: _____

2. Relationship: _____ Age: _____

3. Relationship: _____ Age: _____

(FAMILY INFORMATION CONTINUED)

4. Relationship: _____ Age: _____

5. Relationship: _____ Age: _____

List any dependents who are in school or university:

1. Name: _____ Name of school/university: _____

Annual cost to attend: _____ Family contribution: _____ Inst. grant/loan/work: _____

2. Name: _____ Name of school/university: _____

Annual cost to attend: _____ Family contribution: _____ Inst. grant/loan/work: _____

3. Name: _____ Name of school/university: _____

Annual cost to attend: _____ Family contribution: _____ Inst. grant/loan/work: _____

The primary source of family income is from (you may note more than one):

Family own business

Mother's employment

Father's employment

Other (please specify source): _____

III. TRAVEL INFORMATION

Please provide a list of countries you have visited and the purposes of the trip:

1. Country: _____ Purpose: _____ Date of trip: _____

2. Country: _____ Purpose: _____ Date of trip: _____

3. Country: _____ Purpose: _____ Date of trip: _____

4. Country: _____ Purpose: _____ Date of trip: _____

5. Country: _____ Purpose: _____ Date of trip: _____

6. Country: _____ Purpose: _____ Date of trip: _____

7. Country: _____ Purpose: _____ Date of trip: _____

IV. EMPLOYMENT INFORMATION

1. Mother's name: _____
Last First Middle

Occupation: _____

Employer: _____

Street address: _____

City: _____ State: _____ Postal code: _____ Country: _____

Telephone: (_____) _____ Fax: (_____) _____

2. Father's name: _____
Last First Middle

Occupation: _____

Employer: _____

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(EMPLOYMENT INFORMATION CONTINUED, Father)

Street address: _____

City: _____ State: _____ Postal code: _____ Country: _____

Telephone: (_____) _____ Fax: (_____) _____

3. Name of family business: _____

Type of business: _____

Address: _____

City: _____ Country: _____ Number of employees: _____

Additional information concerning income: _____

V. INCOME FROM EMPLOYMENT IN NATIONAL CURRENCY

The American University in Bulgaria is committed to a policy of non-discrimination and equal opportunity in all of its endeavors and affirms a commitment to diversity in both its employees and its student body.

	<u>Gross income</u>	<u>Income tax paid</u>	<u>Net income</u>	<u>Child support received</u>
Father:	_____	_____	_____	_____
Mother:	_____	_____	_____	_____
Student:	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____
Other:	_____	_____	_____	_____
Total:	_____	_____	_____	_____

VI. INCOME FROM PRIVATE BUSINESS

	<u>Wages from private business</u>	<u>Wage taxes paid</u>	<u>Net income from wages</u>
Father:	_____	_____	_____
Mother:	_____	_____	_____
Student:	_____	_____	_____

(INCOME FROM PRIVATE BUSINESS CONTINUED)

	<u>Wages from private business</u> (continued)	<u>Wage taxes paid</u> (continued)	<u>Net income from wages</u> (continued)
Spouse:	_____	_____	_____
Other:	_____	_____	_____
Total:	_____	_____	_____
Type of private business:	_____		

VII. OTHER TAX-EXEMPT INCOME

	<u>Pensions</u>	<u>Unemployment compensation</u>	<u>Alimony received</u>	<u>Social security benefits</u>
Father:	_____	_____	_____	_____
Mother:	_____	_____	_____	_____
Student:	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____
Other:	_____	_____	_____	_____

VIII. TOTAL NET FAMILY INCOME

Total net family income (sections V + VI + VII) : _____

IX. ASSETS

The American University in Bulgaria is committed to a policy of non-discrimination and equal opportunity in all of its endeavors and affirms a commitment to diversity in both its employees and its student body.

	<u>Current savings (from bank accounts)</u>	<u>Dividends</u>
Father:	_____	_____
Mother:	_____	_____
Student:	_____	_____
Spouse:	_____	_____
Other:	_____	_____
Total:	_____	_____

X. OTHER ASSETS

Do you or your parents have assets in another country?

Yes No

(CONTINUE ON NEXT PAGE)

If "Yes" from previous question, please provide a complete description and the value of those assets in U.S. Dollars:

1. Description: _____ Country: _____ Value: _____

2. Description: _____ Country: _____ Value: _____

Please provide a list of homes, apartments and land owned by members of your immediate family:

1. Owner: _____

Home / Apartment / Land: _____

Address: _____

Street, P.O. box, C/O information

City: _____ State: _____ Postal code: _____ Country: _____

2. Owner: _____

Home / Apartment / Land: _____

Address: _____

Street, P.O. box, C/O information

City: _____ State: _____ Postal code: _____ Country: _____

3. Owner: _____

Home / Apartment / Land: _____

Address: _____

Street, P.O. box, C/O information

City: _____ State: _____ Postal code: _____ Country: _____

Please provide a list of the automobiles owned by those living in your household:

1. Manufacture: _____ Model: _____ Year: _____ License Number: _____

2. Manufacture: _____ Model: _____ Year: _____ License Number: _____

3. Manufacture: _____ Model: _____ Year: _____ License Number: _____

4. Manufacture: _____ Model: _____ Year: _____ License Number: _____

XI. EXPECTED AMOUNT OF FINANCIAL CONTRIBUTION TOWARD YOUR EDUCATIONAL EXPENSES DURING THE NEXT ACADEMIC YEAR

Please estimate in US dollars using the current exchange rate.

Immediate family: \$ _____

Scholarship (other than AUBG): \$ _____

Other relatives and friends: \$ _____

Private sponsors: \$ _____

Student's vacation earnings: \$ _____

Other: \$ _____

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XII. EXCHANGE RATE AND COMMENTS

Use the space below to add any comments or explanations regarding the contributions noted above. Also mention any special circumstances you think we should consider in determining the amount of assistance you might need, understanding that AUBG can rarely meet all student need. Please indicate the current exchange rate of your national currency toward the US dollar.

XIII. SUPPORTING DOCUMENTS

Official supporting documents translated into English by a sworn translator. All certificates and other documents should be for the most recently completed 12 month period.

1. Certificates that show gross and net income with monthly distribution up to date of application. Such a document is required for every working member of the family, including yourself.
2. Copies of the Annual Tax Declarations for last year's taxable income (including any private business activity, possession of shares in private/public companies, rent received from real estate lending, and any other additional income) for every working member of the family, including yourself.
3. Certificate proving absence of trade activities issued by the respective Tax Authorities. Attached to it, each parent needs to present a notary verified declaration in which she/he explicitly states that she/he does not practice trade activities in one form or another and that she/he does not have an income and immovable property with the exception of the declared ones. The declaration should explicitly bear the information that parents are aware of the penal prosecution they would be subject to under the Penal Law in case of breaching the declaration requirements.
4. Certificates for family savings issued by the bank.
5. Certificates from the Bureau of Labor for the unemployed members of the family indicating the amount of unemployment compensation received.
6. Certificates for pensions including the amount received.
7. Copies of courts decisions in the case of divorced parents. In addition, the parent needs to present a certificate about his/her current marital status issued by the respective authorities. Complete financial information must be provided for both parents even if divorced.
8. Alimony certificates.
9. Copies of death certificate(s) in case of deceased parent(s). Attached to it, the parent needs to present a marital status and next of kin certificate issued by the respective authorities.
10. Certificates for medical disability or medical problems.
11. Registration documents for all vehicles owned by members of the family or private business owned by family members.
12. Certificates of ownership for all property (homes, apartment or land) owned by family members.

Please feel free to provide copies of other documents or further explanations of any items or matters that you think would assist us in evaluating your financial situation. Information provided to the American University in Bulgaria on this Application for Financial Assistance or in the supporting documents is used solely by the Financial Aid Committee to determine a grant amount for the prospective AUBG student and is otherwise kept strictly confidential. Documents submitted in support of the application for financial assistance become the permanent possession of AUBG and will not be returned.

XIV. APPLICANT'S DECLARATION



The American University in Bulgaria reserves the right to examine for truth and accuracy all information supplied on or with this form. Filing an application for financial assistance that includes false or misleading information will result in termination of all awards granted to you and may result in dismissal from AUBG without the right to reapply.

Signature of student: _____ Date: _____

Signature of parent or guardian: _____ Date: _____